**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 09 December 2020**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED – “NNF022”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 09 December 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NNF022

**Nominal Issued** R 1,000,000,000.00

**Issue Price** 100%

**Coupon** 4.45% (3 Month JIBAR as at 09 Dec 2020 of 3.550% plus 90bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 09 June 2021

**Books Close Date** 27 February, 30 May

**Interest Payment Date(s)** 09 March, 09 June

**Last Day to Register** By 17:00 on26 February, 29 May

**Issue Date** 09 December 2020

**Date Convention** Following

**Interest Commencement Date** 09 December 2020

**First Interest Payment Date** 09 March 2021

**ISIN No.** ZAG000173204

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/NNF022%20PricingSupplement0912.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/NNF022%20PricingSupplement0912.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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